Form 49 Rule 13.19

COURT FILE NO. B201-996918, B201-997457, B201-997541

COURT COURT OF KING'S BENCH OF ALBERTA

IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE **CALGARY**

MATTER IN THE MATTER OF THE BANKRUPTCY OF

> NOMODIC MODULAR STRUCTURES INC., AITHRA PROJECTS INC. AND NOMODIC MODULAR STRUCTURES (ONTARIO) LTD.

APPLICANT NORTHERN VISION DEVELOPMENT LIMITED PARTNERSHIP

RESPONDENTS FTI CONSULTING CANADA INC., in its capacity as Trustee in Bankruptcy of

NOMODIC MODULAR STRUCTURES INC., AITHRA PROJECTS INC. and

NOMODIC MODULAR STRUCTURES (ONTARIO) LTD.

DOCUMENT AFFIDAVIT OF SERVICE

ADDRESS FOR Ryan F.T. Quinlan & Gil Miciak File 445-215880 SERVICE AND Barrister & Solicitor **DUNCAN CRAIG LLP** LAWYERS MEDIATORS CONTACT Phone: (780) 441-4336 INFORMATION OF Fax: (780) 428-9683 2800 Rice Howard Place PARTY FILING THIS

Email: rquinlan@dcllp.com; 10060 Jasper Avenue

DOCUMENT gmiciak@dcllp.com Edmonton, Alberta Canada T5J 3V9

AFFIDAVIT OF LIN QU

Sworn on July 11th, 2024

- I, Lin Qu also known as Michelle Qu, of the City of Edmonton, in the Province of Alberta, SWEAR AND SAY THAT:
- 1. I am a Legal Assistant employed by the law firm of Duncan Craig LLP, solicitors for the Applicant, Northern Vision Development Limited Partnership ("NVD"), and as such have personal knowledge of the matters hereinafter deposed to, except where stated to be based upon information and belief, and where so stated I do verily believe those matters to be true.
- 2. I did on Monday, June 17, 2024 serve copies of the following materials:
 - (1) Application by NVD, filed April 8, 2024;
 - (2)Affidavit of Ken Volk, filed April 8, 2024;

C70543

- (3) Affidavit of Michael Hale, filed April 8, 2024;
- (4) Supplemental Affidavit of Michael Hale, filed April 8, 2024;
- (5) Unfiled Brief of Law of NVD (the "Brief"); and
- (6) Unfiled Book of Authorities to the Brief (the "Book of Authorities").

(collectively, the "June 27, 2024 Hearing Materials")

by sending the same via email to the following parties:

Counsel for Trustee FTI Consulting Canada Inc.

Counsel for ATB Financial

MLT Aikins LLP 2100 Livingston Place 222 3rd Avenue S.W. Calgary, AB T2P 0B4

Attention: Ryan Zahara and Kaitlin Ward

Emails: <u>rzahara@mltaikins.com</u> kward@mltaikins.com McCarthy Tétrault LLP Suite 4000 421 - 7th Avenue SW Calgary, AB T2P 4K9

Attention: Pantelis Kyriakakis and Nathan Stewart

Emails: <u>pkyriakakis@mccarthy.ca</u> <u>nstewart@mccarthy.ca</u>

ryehia@blg.com

adekens@bmllp.ca

bpicken@marmoncranes.com

- 3. Attached hereto and marked collectively as **Exhibit "A"** to this my Affidavit is a copy of the service letter and the email correspondence sheet for sending the June 27, 2024 Hearing Materials to the above noted parties.
- 4. I then on June 18, 2024 sent filed first pages of the following to the above noted parties by email:
 - (1) Filed first page of the Brief, filed June 18, 2024; and
 - (2) Filed first page of the Book of Authorities, filed June 18, 2024.
- 5. Attached hereto and marked as **Exhibit "B"** to this my Affidavit is a copy of the email correspondence sheet for sending the filed first pages of the Brief and Book of Authorities to the above noted parties.
- 6. I also on June 26, 2024 sent an unfiled copy of the Supplemental Book of Authorities to the Brief of NVD (the "Supplemental Book of Authorities") to the above noted parties by email.
- 7. Attached hereto and marked as **Exhibit "C"** to this my Affidavit is a copy of the email correspondence for sending the Supplemental Book of Authorities to the above noted parties.

- 8. I then on June 26, 2024 sent the filed first page of the Supplemental Book of Authorities, (filed June 26, 2024) to the above noted parties by email.
- 9. Attached hereto and marked as **Exhibit "D"** to this my Affidavit is a copy of the email correspondence for sending the filed first page of the Supplemental Book of Authorities.
- 10. I am advised by counsel for NVD, Mr. Ryan Quinlan at our office that he did on Wednesday, July 3, 2024 provided the June 27, 2024 Hearing Materials and the Supplemental Book of Authorities to counsel for Canada Revenue Regency via email at Tristen.Cones@justice.gc.ca. As he received an out of office reply from Mr. Tristen Cones' email, he provided the June 27, 2024 Hearing Materials and the Supplemental Book of Authorities to Mr. Tristen Cones' assistant Jasey Stevens via email at Jasey.Stevens@justice.gc.ca.
- 11. Attached hereto and marked collectively as **Exhibit "E"** to this my Affidavit is a copy of the email correspondence sent by Mr. Ryan Quinlan to Mr. Tristen Cones and his assistant.

SWORN BEFORE ME at Edmonton, Alberta, this _____ day of July, 2024

A Commissioner for Oaths in and for the Province of Alberta

LIN QU

Lisa Hoang
A Commissioner for Oaths
in and for Alberta

My Commission Expires Sept. 18, 2025

DUNCANCRAIGLAWYERS MEDIATORS

Our File:

445-215880

Your File:

June 17, 2024

Lawyer: Telephone: Email:

Fax:

Ryan Quinlan 780.441.4336 rquinlan@dcllp.com 780.428.9683

SENT VIA EMAILS

Counsel for Trustee FTI Consulting Canada Inc.

MLT Aikins LLP 2100 Livingston Place 222 3rd Avenue S.W. Calgary, AB T2P 0B4

Attention: Ryan Zahara and Kaitlin Ward

Emails: <u>rzahara@mltaikins.com</u> kward@mltaikins.com

ryehia@blg.com

bpicken@marmoncranes.com

Counsel for ATB Financial

McCarthy Tétrault LLP Suite 4000 421 - 7th Avenue SW Calgary, AB T2P 4K9

Attention: Pantelis Kyriakakis and Nathan Stewart

Emails: pkyriakakis@mccarthy.ca
nstewart@mccarthy.ca

adekens@bmllp.ca

Dear Sir/Madam:

Re: In the matter of the Bankruptcy of Nomodic Modular Structures Inc., Aithra Projects Inc. and Nomodic Modular Structures (Ontario) Ltd.

Court of King's Bench of Alberta Action Numbers: B201-996918, B201-997541 and B201-997457

We are legal counsel for Northern Vision Development Limited Partnership ("NVD"), a creditor in these bankruptcy proceedings. In relation to the Calgary commercial list hearing scheduled before Justice Romaine at 2 pm on June 27, 2024, please find enclosed for service copies of the following:

1. Application by NVD, filed April 8, 2024;

2. Affidavit of Ken Volk, filed April 8, 2024;

3. Affidavit of Michael Hale, filed April 8, 2024;

This is Exhibit " A " referred to in the Affidavit of

Sworn before me this _____//#

July A.D., 20.2

Tel: 780.428.6036 * Toll Free: 1.800.782.9409 * FaA Notery Rublic: A Commissioner for Oaths #2800, 10060 Jasper Ave. Edmonton, Alberta T5J loand for the Province of Alberta

Lisa Hoang
A Commissioner for Oaths
in and for Alberta

4139-6979-6688.v1

in and for Alberta
My Commission Expires Sept. 18, 20

Duncan Craig LLP

June 17, 2024

Page 2

- 4. Supplemental Affidavit of Michael Hale, filed April 8, 2024;
- 5. Unfiled Brief of Law of NVD (the "Brief"); and
- 6. Unfiled Book of Authorities to the Brief (the "Book of Authorities").

Please note that the Brief and Book of Authorities have been sent for filing with the Court. We will provide filed first pages once same are returned by the Court.

Should you have any questions or concerns with respect to the above, please do not hesitate to contact me directly.

Yours truly,

DUNCAN CRAIG LLP

Per:

RYAN QUINLAN

RQ/mq Enclosures (6)

c.c.: Duncan Craig LLP, Attention: Gil Miciak (via email)

From:	Michelle Qu
Sent:	June-17-24 10:03 AM
То:	pkyriakakis@mccarthy.ca; nstewart@mccarthy.ca; Kaitlin Ward; Ryan Zahara; ryehia@blg.com; adekens@bmllp.ca; bpicken@marmoncranes.com
Cc:	Ryan Quinlan; Gil Miciak
Subject:	Bankruptcy of Nomodic Modular Structures et al Northern Vision Development LP's June 27, 2024 Hearing Materials
Attachments:	SIGNED - Service letter re serving NVD's materials for the June 27, 2024 hearing - June 17, 2024 - 4154-2502-8176 v1.pdf; Application by NVD - ret. May 2, 2024 - Filed April 8 2024 (Stamp for action 25-2997541) 4123-2227-6687 v.1.pdf; Affidavit of Ken Volk - Filed April 8, 2024 (Stamp for action 25-2997541) 4153-9250-7215 v.1.pdf; Supplemental Affidavit of Michael Hale - sworn Mar. 28, 2024 - Filed April 8, 2024 (Stamp for action 25-2997541) 4148-2214-7407 v.1.pdf
Good morning,	
Please find enclosed fo	r service our service letter and the hearing materials referenced therein.
Please note that the Aff link due to size. If you h contact us.	idavit of Michael Hale, Brief and Book of Authorities are attached in the below have any issues or difficulties with the below link, please do not hesitate to
Affidavit of Michael H	ale, Brief and Book of Authorities
Thank you,	

1 0 C

Michelle Qu	
From: Sent: To: Cc: Subject: Attachments:	Michelle Qu June-18-24 9:49 AM pkyriakakis@mccarthy.ca; nstewart@mccarthy.ca; Kaitlin Ward; Ryan Zahara; ryehia@blg.com; adekens@bmllp.ca; bpicken@marmoncranes.com Ryan Quinlan; Gil Miciak RE: Bankruptcy of Nomodic Modular Structures et al Northern Vision Development LP's June 27, 2024 Hearing Materials Brief - Filed First Page.pdf; Book of Authorities - Filed First Page.pdf
Good morning all,	
Further to the below, please	e find attached filed first pages of our Brief and Book of Authorities.
Thank you,	
<pre><rzahara@mltaikins.com>; ryeh Cc: Ryan Quinlan <rquinlan@dcll< pre=""></rquinlan@dcll<></rzahara@mltaikins.com></pre>	
Good morning,	
Please find enclosed for se	rvice our service letter and the hearing materials referenced therein.
Please note that the Affidav link due to size. If you have contact us.	vit of Michael Hale, Brief and Book of Authorities are attached in the below any issues or difficulties with the below link, please do not hesitate to
Affidavit of Michael Hale,	Brief and Book of Authorities
Thank you,	
Michelle Qu Legal Assistant to Ryan Quinlan and	This is Exhibit " B" referred to in the Affidavit of

Lisa Hoang
A Commissioner for Oaths
in and for Alberta
My Commission Expires Sept. 18, 20

—A Notary Public, A Commissioner for Oaths in and for the Province of Alberta

....A.D., 20 24

Sworn before me this

From:

Michelle Qu

Sent:

June-26-24 2:29 PM

To:

pkyriakakis@mccarthy.ca; nstewart@mccarthy.ca; Kaitlin Ward; Ryan Zahara;

ryehia@blg.com; adekens@bmllp.ca; bpicken@marmoncranes.com

Cc:

Ryan Quinlan; Gil Miciak

Subject:

RE: Bankruptcy of Nomodic Modular Structures et al. - Northern Vision Development

LP's June 27, 2024 Hearing Materials

Attachments:

(20240627)-B201-996918, B201-997457,B201-997541-Filed-2024-06-26-Supplemental-

Book-of-Authorities.pdf

Good afternoon all,

In relation to the hearing tomorrow at 2 pm before Justice Feasby, please find enclosed an unfiled Supplemental Book of Authorities of Northern Vision Development Limited Partnership, which has been sent for filing with the Court. Mr. Quinlan and Mr. Miciak advise that these represent some additional authorities that they may have reference to tomorrow in response to some of the arguments and authorities put forward in ATB's materials. Some of the authorities contained in the attached are also found in ATB's Book of Authorities but the versions included herein have additional paragraphs or portions that were not included in ATB's materials.

Thank you,

From: Michelle Qu <mqu@dcllp.com> Sent: Tuesday, June 18, 2024 9:49 AM

To: pkyriakakis@mccarthy.ca; nstewart@mccarthy.ca; Kaitlin Ward <kward@mltaikins.com>; Ryan Zahara <<u>RZahara@mltaikins.com</u>>; ryehia@blg.com; adekens@bmllp.ca; bpicken@marmoncranes.com

Cc: Ryan Quinlan < rquinlan@dcllp.com >; Gil Miciak < gmiciak@dcllp.com >

Subject: RE: Bankruptcy of Nomodic Modular Structures et al. - Northern Vision Development LP's June 27, 2024 Hearing Materials

Good morning all,

Further to the below, please find attached filed first pages of our Brief and Book of Authorities.

Thank you,

Michelle Qu

Legal Assistant to Ryan Quinlan and Gil Miciak

This is Exhibit " " referred to in the Affidavit of Sworn before me this A Notary Public, A Commissioner for Oatha

in and for the Province of Alberta

Lisa Hoang A Commissioner for Oaths in and for Alberta My Commission Expires Sept. 18, 262 From: Michelle Qu < mqu@dcllp.com > Sent: Monday, June 17, 2024 10:03 AM

To: pkyriakakis@mccarthy.ca; nstewart@mccarthy.ca; <a href="mailto:Kaitlin Ward kward@mltaikins.com; Ryan Zahara

< RZahara@mltaikins.com >; ryehia@blg.com; adekens@bmllp.ca; bpicken@marmoncranes.com

Cc: Ryan Quinlan < rquinlan@dcllp.com >; Gil Miciak < gmiciak@dcllp.com >

Subject: Bankruptcy of Nomodic Modular Structures et al. - Northern Vision Development LP's June 27, 2024 Hearing

Materials

Good morning,

Please find enclosed for service our service letter and the hearing materials referenced therein.

Please note that the Affidavit of Michael Hale, Brief and Book of Authorities are attached in the below link due to size. If you have any issues or difficulties with the below link, please do not hesitate to contact us.

Affidavit of Michael Hale, Brief and Book of Authorities

Thank you,

Michelle Qu

Legal Assistant to Ryan Quinlan and Gil Miciak



From:

Michelle Qu

Sent:

June-26-24 3:23 PM

To:

pkyriakakis@mccarthy.ca; nstewart@mccarthy.ca; Kaitlin Ward; Ryan Zahara;

ryehia@blg.com; adekens@bmllp.ca; bpicken@marmoncranes.com

Cc:

Ryan Quinlan; Gil Miciak

Subject:

RE: Bankruptcy of Nomodic Modular Structures et al. - Northern Vision Development

LP's June 27, 2024 Hearing Materials

Attachments:

Filed First Page - Supplemental Book of Authorities.pdf

Good afternoon all,

Please find attached the filed first page of our Supplemental Book of Authorities.

Thank you,

From: Michelle Qu <mqu@dcllp.com> Sent: Wednesday, June 26, 2024 2:29 PM

To: pkyriakakis@mccarthy.ca; nstewart@mccarthy.ca; Kaitlin Ward <kward@mltaikins.com>; Ryan Zahara

<RZahara@mltaikins.com>; ryehia@blg.com; adekens@bmllp.ca; bpicken@marmoncranes.com

Cc: Ryan Quinlan <rquinlan@dcllp.com>; Gil Miciak <gmiciak@dcllp.com>

Subject: RE: Bankruptcy of Nomodic Modular Structures et al. - Northern Vision Development LP's June 27, 2024 Hearing

Materials

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Thank you,

Michelle Qu

Legal Assistant to Ryan Quinlan and Gil Miciak Duncan Craig LLP 2800 Rice Howard Place 10060 Jasper Avenue Edmonton, Alberta, T5J 3V9

Tel: +1 780.409.4407 Toll-free: 1.800.782.9409

Fax: 780.428.9683 Email: mqu@dcllp.com

Web: dcllp.com

This is Exhibit

Sworn before me this

A Notary Public, A Commissioner for Oatha in and for the Province of Alberta

75 SME in 🔰

Lisa Hoang A Commissioner for Oaths in and for Alberta

My Commission Expires Sept. 18, 20



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Please note that errors can occur in electronically transmitted materials. We do not accept liability for any such errors. If verification is required please ask for a hard copy.

From: Michelle Qu < mqu@dcllp.com > Sent: Tuesday, June 18, 2024 9:49 AM

To: pkyriakakis@mccarthy.ca; nstewart@mccarthy.ca; Kaitlin Ward < kward@mltaikins.com >; Ryan Zahara

<RZahara@mltaikins.com>; ryehia@blg.com; adekens@bmllp.ca; bpicken@marmoncranes.com

Cc: Ryan Quinlan < rquinlan@dcllp.com >; Gil Miciak < gmiciak@dcllp.com >

Subject: RE: Bankruptcy of Nomodic Modular Structures et al. - Northern Vision Development LP's June 27, 2024 Hearing

Materials

Good morning all,

Further to the below, please find attached filed first pages of our Brief and Book of Authorities.

Thank you,

Michelle Qu

Legal Assistant to Ryan Quinlan and Gil Miciak



From: Michelle Qu < mqu@dcllp.com > Sent: Monday, June 17, 2024 10:03 AM

To: pkyriakakis@mccarthy.ca; nstewart@mccarthy.ca; Kaitlin Ward < kward@mltaikins.com >; Ryan Zahara

<RZahara@mltaikins.com>; ryehia@blg.com; adekens@bmllp.ca; bpicken@marmoncranes.com

Cc: Ryan Quinlan <rquinlan@dcllp.com>; Gil Miciak <gmiciak@dcllp.com>

Subject: Bankruptcy of Nomodic Modular Structures et al. - Northern Vision Development LP's June 27, 2024 Hearing

Materials

Good morning,

Please find enclosed for service our service letter and the hearing materials referenced therein.

Please note that the Affidavit of Michael Hale, Brief and Book of Authorities are attached in the below link due to size. If you have any issues or difficulties with the below link, please do not hesitate to contact us.
Affidavit of Michael Hale, Brief and Book of Authorities
Thank you,

Michelle Qu Legal Assistant to Ryan Quinlan and Gil Miciak



Michelle Qu	
From: Sent: To: Cc: Subject:	Ryan Quinlan July-03-24 8:53 AM 'Tristen.Cones@justice.gc.ca' Gil Miciak Bankruptcy of Nomodic Modular Structures Inc
Hi Tristen,	
Nomodic Modular Structure Development Limited Partr respect of the bankruptcy of with the trustee's materials and direction. It occurs to r because your email was no	been retained by CRA to act on its behalf in respect of the bankruptcy of es Inc. ("Nomodic"). I confirm that I am counsel for Northern Vision nership ("NVD") in respect of section 81 property Proof of Claim asserted in the following of Nomodic. I gather from Mr. Zahara and Ms. Ward that you were served and have been kept up to date in respect of their Application for advice the talking to them, and checking my own office's service records, that not on the various service emails that your office did not receive copies of that Application and NVD's concurrent Application. Please accept my the
Please find attached a link	to NVD's materials. Northern Vision Materials
Please let me know if you I confirm that at this point the adjourned sine die.	nave any issues opening or using the link to our client's materials. I at the hearing date for this matter (and the Applications) has been
If you would like hard copie behalf of CRA in respect of	es of these documents please let me know. If you are not retained on fthis matter, apologies for the inconvenience and please let me know that
Happy to discuss if desired	
Thanks,	
Ryan	This is Exhibit " referred to in the Affidavit of Sworn before me thisdsy
	Sworn before me thisday

A Notary Public, A Commissioner for Oaths in and for the Province of Alberta Lisa Hoang A Commissioner for Oaths in and for Alberta My Commission Expires Sept. 18, 20

From:

Ryan Quinlan

Sent:

July-04-24 11:08 AM

To:

Ryan Quinlan

Subject:

FW: Bankruptcy of Nomodic Modular Structures Inc

From: Ryan Quinlan <rquinlan@dcllp.com> Sent: Thursday, July 4, 2024 11:05 AM

To: alb.fc@justice.gc.ca; Jasey.Stevens@justice.gc.ca

Cc: Cones, Tristen (he; him | il; lui) <Tristen.Cones@justice.gc.ca> Subject: FW: Bankruptcy of Nomodic Modular Structures Inc

Good morning,

In light of Mr. Cones' out of office reply, please see the below, including the below link to documents.

Thank you,

Ryan

Ryan Quinlan

Partner **Duncan Craig LLP** 2800 Rice Howard Place 10060 Jasper Avenue Edmonton, Alberta, T5J 3V9 Tel: +1 780.441.4336 Toll-free: 1.800.782.9409 Fax: 780.428.9683

Email: rquinlan@dcllp.com

Web: dcllp.com











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Please note that errors can occur in electronically transmitted materials. We do not accept liability for any such errors. If verification is required please ask for a hard copy.

From: Ryan Quinlan < rquinlan@dcllp.com > Sent: Wednesday, July 3, 2024 8:54 AM

To: Tristen.Cones@justice.gc.ca Cc: Gil Miciak <gmiciak@dcllp.com>

Subject: Bankruptcy of Nomodic Modular Structures Inc

Hi Tristen,

I understand that you have been retained by CRA to act on its behalf in respect of the bankruptcy of Nomodic Modular Structures Inc. ("Nomodic"). I confirm that I am counsel for Northern Vision Development Limited Partnership ("NVD") in respect of section 81 property Proof of Claim asserted in respect of the bankruptcy of Nomodic. I gather from Mr. Zahara and Ms. Ward that you were served with the trustee's materials and have been kept up to date in respect of their Application for advice and direction. It occurs to me talking to them, and checking my own office's service records, that because your email was not on the various service emails that your office did not receive copies of NVD's materials in respect of that Application and NVD's concurrent Application. Please accept my apologies for that oversight.

Please find attached a link to NVD's materials. Northern Vision Materials

Please let me know if you have any issues opening or using the link to our client's materials. I confirm that at this point that the hearing date for this matter (and the Applications) has been adjourned *sine die*.

If you would like hard copies of these documents please let me know. If you are not retained on behalf of CRA in respect of this matter, apologies for the inconvenience and please let me know that.

Happy to discuss if desired.

Thanks,

Ryan

Ryan Quinlan Partner

